

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

## Part I Reporting Issuer

1 Issuer's name <b>Senesco Technologies, Inc.</b>		2 Issuer's employer identification number (EIN) <b>84-1368850</b>	
3 Name of contact for additional information <b>Joel Brooks</b>	4 Telephone No. of contact <b>908-864-4444</b>	5 Email address of contact <b>jbrooks@senesco.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>721 Route 202/206, Suite 130</b>		7 City, town, or post office, state, and Zip code of contact <b>Bridgewater, NJ 08807</b>	
8 Date of action <b>10/21/2013</b>	9 Classification and description <b>Reverse Stock Split 1:100</b>		
10 CUSIP number <b>807208507</b>	11 Serial number(s)	12 Ticker symbol <b>SNTI</b>	13 Account number(s)

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

**On September 30, 2013, the Company's Board of Directors approved the implementation of a reverse stock split at a ratio of 1-for-100 shares of common stock. On October 16, 2013, the Company filed an amendment to the Company's amended and restated certificate of incorporation, as amended, with the Delaware Secretary of State to effect the reverse stock split of the common stock, to be effective as of 9:00 a.m. on October 21, 2013. As of the effective date, every one hundred shares of "old" common stock was converted into one "new" share of common stock.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

**The taxpayers aggregate basis in the new common stock is unchanged from the aggregate basis in the old common stock.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

**There is no change in the basis of the common stock as the number of shares and the per share price of the new common stock was adjusted proportionately.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
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18 Can any resulting loss be recognized? ▶ \_\_\_\_\_  
No  
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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ \_\_\_\_\_

Print your name ▶ Joel Brooks Title ▶ Chief Financial Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	CHECK <input type="checkbox"/> self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	